Banking Project Management Training Course

Professional Development Training Course Outline

Category	Banking Institute	**Duration**	5 Days
Base Fee	$1,500 USD	**Delivery Mode**	Online / On-site Hybrid

Course Introduction

Banking Project Management Training Course is engineered specifically for financial institutions looking to synchronize their project management delivery engines with rapid advancements in Agentic AI orchestration, Open Finance frameworks, and hybrid adaptive governance. As traditional deposit and loan structures face aggressive competition from agile fintech disrupters, traditional Waterfall project methodologies alone are no longer sufficient to guarantee speed-to-market.

By prioritizing the interplay between velocity and strict regulatory boundaries, this course empowers participants to deploy hybrid Project Management frameworks (combining PRINCE2 governance with Scaled Agile Framework - SAFe) to safely pilot modern initiatives like instant KYC pipelines, tokenized deposit settlements, and deepfake fraud mitigation layers. This curriculum does not treat project management as an administrative exercise, but as a strategic, data-driven discipline focused entirely on modernizing legacy core banking systems, optimizing budget burn rates, and elevating cross-functional portfolio yields in a highly audited ecosystem.

Programme Curriculum

Banking Project Management Training Course

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Course Objectives

By the end of this professional development masterclass, participants will be qualified to:

1. Merge traditional risk controls with Scaled Agile Framework (SAFe) parameters to maintain regulatory auditability while maximizing sprint velocity.
2. Integrate advanced predictive analytics into the Project Management Office (PMO) to automate resource allocation, forecast task dependencies, and isolate pipeline bottlenecks.
3. Plan and execute complex core banking migrations using composable architectures without introducing downtime to real-time transaction processing systems.
4. Oversee the secure end-to-end delivery of Open Finance APIs to scale distribution networks and unlock ecosystem-led revenue streams.
5. Structuralize project streams dedicated to deploying real-time verification and continuous machine learning authentication models.
6. Run fast-track deployment cycles for instant, multi-source digital identity and AI-powered lending assessment engines.
7. Leverage real-time, data-driven dashboards to monitor sprint velocity and calculate clear business value realizations against departmental KPIs.
8. Manage cross-functional projects implementing programmable money trails, smart contracts, and stablecoin payment rails within global MiCA and regulatory compliance structures.
9. Maintain alignment across fragmented internal departments including Risk, Legal, Compliance, Infosec, and Frontline business teams.
10. Direct highly secure technical projects to substitute sensitive data points with encrypted digital tokens across contactless payment environments.
11. Pivot leadership and communication strategies to manage the "10x Bank" team dynamic where human experts guide digital co-workers.
12. Institutionalize strict validation and model-transparency testing workflows to protect customer data privacy and secure organizational trust.
13. Orchestrate customer-centric product journeys for specialized customer segments with continuous feedback loops.

Targeted Audience

- Enterprise Project & Portfolio Managers.
- Chief Information Officers & Technology Directors.
- Heads of PMO & Governance Officers
- Fintech Product Owners & Scrum Masters
- Risk Management & Regulatory Compliance Directors
- Digital Transformation & Innovation Leads
- Operations & IT Infrastructure Directors.

- Commercial & Retail Banking Business Executives

Course Modules

Module 1: Hybrid Governance Foundations

- Deconstructing standard banking projects to establish where Waterfall governance is mandatory versus where Agile flexibility excels.
- Configuring stage-gated budget approvals alongside iterative sprint cycles to appease internal audit boards.
- Setting up cross-functional Change Advisory Boards (CAB) aligned with rapid release schedules.
- Mapping agile backlogs directly to overarching corporate strategic goals and regulatory milestones.
- Balancing fixed-scope regulatory deadlines with variable-scope feature releases in retail apps.
- Case Study: The Hybrid Pivot of EuroBank Corp

Module 2: AI-Driven PMO Orchestration & Predictive Analytics

- Embedding agentic assistants and machine learning algorithms into Jira and MS Project environments to automate progress tracking.
- Utilizing predictive analytics to forecast budget burn rates and timeline variances before exceptions occur.
- Automating routine administrative workflows, task assignments, and progress report compilation via intelligent process orchestration.
- Building data-driven dashboards to translate sprint velocity metrics into clear business-value narratives for executives.
- Balancing algorithmic capacity planning with human team leadership, emotional intelligence, and empathy.
- Case Study: Predictive Resourcing at Anglo-Global Trust.

Module 3: Modernizing Legacy Core Banking Systems

- Managing structural risks associated with migrating legacy core systems onto modular, cloud-native architectures.
- Scoping out composable banking platforms to allow isolated component upgrades without disrupting transactional systems.
- Designing rigorous data migration and mapping pipelines to prevent real-time balance or transaction errors.
- Establishing zero-downtime cutover strategies using parallel run testing environments.
- Coordinating large-scale, cross-departmental testing routines across downstream applications.
- Case Study: Core Banking Overhaul at Apex National Bank

Module 4: Implementing Open Finance & API Ecosystems

- Scoping project milestones to build and commercialize secure, public-facing open banking APIs.
- Managing compliance timelines alongside shifting data-sharing laws and international specifications.
- Structuring third-party fintech integration protocols to safeguard internal data perimeters.
- Building sandbox environments to accelerate partner testing and external developer onboarding.
- Tracking project success criteria through transaction volumes, API calls, and ecosystem-led revenues
- Case Study: The API Monetization Playbook at IntegraBank

Module 5: Project Management for Fraud, Deepfakes, & Cybersecurity

- Managing rapid-deployment technical projects aimed at counteracting synthetic identity fraud and deepfake attacks.
- Integrating continuous verification layers and content-authenticity checks into standard user onboarding workflows.
- Coordinating agile sprints across specialized biometric engineering and infosec teams.
- Managing complex vendor selection processes for advanced machine learning security algorithms.
- Balancing robust security gatekeeping requirements with a frictionless, customer-centric interface.
- Case Study: SafeOnboard Deployment at Veritas Digital Bank

Module 6: Instant Verification & Lending Systems Optimization

- Managing multi-source data integration workflows for instant lending decisions.
- Designing end-to-end automation pipelines to accelerate commercial and mortgage underwriting timelines from weeks to minutes.
- Formulating clear contingency plans and fallback paths for applications that fail automated verification steps.
- Monitoring system performance against business goals, specifically targeting a 10% to 15% growth in deposit and loan balances.
- Engaging risk and legal stakeholders early to build explainable AI scoring models that prevent discriminatory underwriting biases.
- Case Study: Mortgage Acceleration Project at Horizon Credit Union

Module 7: Tokenized Digital Assets & Embedded Payments Infrastructure

- Directing project streams focused on building instant settlement systems via stablecoins and tokenized deposits.
- Applying security tokenization to replace sensitive bank details with encrypted tokens across commercial digital wallets.
- Managing technical testing pipelines for smart contracts orchestrating automated, conditional business transactions.
- Navigating volatile international digital asset regulations within project scope definitions.
- Testing payment system resiliency against extreme network volume shocks.
- Case Study: Blockchain Cross-Border Rails at Capital Global Corp

Module 8: Responsible AI & Future-Ready Talent Management

- Designing testing milestones to ensure generative AI tools offer transparent, clear, and explainable advice to customers.
- Managing the organizational evolution toward "10x Bank" teams, where human staff direct networks of digital AI workers.
- Restructuring project workflows based on strategic business intents rather than outdated, siloed functional roles.
- Implementing continuous feedback loops to capture customer input and remove digital friction post-deployment.
- Managing systemic risks associated with decentralized project teams and fragmented internal AI systems.
- Case Study: The AI Copilot Transition at Pioneer Wealth Management

Training Methodology

- Interactive lectures and presentations.
- Group discussions and brainstorming sessions.
- Hands-on exercises using real-world datasets.
- Role-playing and scenario-based simulations.
- Analysis of case studies to bridge theory and practice.
- Peer-to-peer learning and networking.
- Expert-led Q&A sessions.
- Continuous feedback and personalized guidance.

Register as a group from 3 participants for a Discount

Send us an email: info@fineskilltrainingcenter.org or call *+254769199797*

Certification

Upon successful completion of this training, participants will be issued with a globally- recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

a. The participant must be conversant with English.

b. Upon completion of training the participant will be issued with an Authorized Training Certificate

c. Course duration is flexible and the contents can be modified to fit any number of days.

d. The course fee includes facilitation training materials, 2 coffee breaks, buffet lunch and A Certificate upon successful completion of Training.

e. One-year post-training support Consultation and Coaching provided after the course.

f. Payment should be done at least a week before commence of the training, to Fineskill Training Center account, as indicated in the invoice so as to enable us prepare better for you.

Upcoming Scheduled Sessions

Start Date	End Date	Location	Price
23 Nov 2026	27 Nov 2026	Online	$1,000
23 Nov 2026	27 Nov 2026	Physical	$1,500
23 Nov 2026	27 Nov 2026	Physical	$3,000
23 Nov 2026	27 Nov 2026	Physical	$3,000

Start Date	End Date	Location	Price
23 Nov 2026	27 Nov 2026	Physical	$6,000
23 Nov 2026	27 Nov 2026	Physical	$4,500
23 Nov 2026	27 Nov 2026	Physical	$6,000
23 Nov 2026	27 Nov 2026	Physical	$6,000

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