Debt Structuring & Financing Training Course

Professional Development Training Course Outline

Category	ACCOUNTING & FINANCE	**Duration**	5 Days
Base Fee	$1,500 USD	**Delivery Mode**	Online / On-site Hybrid

Course Introduction

Debt Structuring & Financing is a high-impact corporate finance discipline that enables organizations to optimize capital structures, improve liquidity management, strengthen financial resilience, and secure sustainable growth in dynamic global markets. This intensive training course provides professionals with advanced knowledge in debt financing strategies, syndicated loans, project financing, restructuring frameworks, leveraged finance, risk mitigation, credit assessment, and capital optimization. Participants will gain practical insights into modern financing instruments, treasury management, financial modeling, debt sustainability analysis, and emerging trends in global financial markets. Debt Structuring & Financing Training Course is designed to equip participants with strategic capabilities required for navigating complex financing environments and achieving long-term financial stability.

The course integrates global best practices, financial innovation techniques, ESG financing frameworks, digital banking transformation, fintech-driven lending solutions, and international debt market dynamics. Participants will explore real-world applications of corporate borrowing structures, debt refinancing strategies, covenant analysis, infrastructure financing, sovereign debt management, and investment-grade financing mechanisms. Through practical case studies, interactive discussions, and scenario-based exercises, participants will develop expertise in evaluating financing alternatives, minimizing financial risk exposure, improving stakeholder confidence, and supporting strategic business expansion through efficient debt structuring solutions.

Programme Curriculum

Debt Structuring & Financing Training Course

Introduction

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Course Objectives

By the end of this training course, participants will be able to:

1. Understand modern debt structuring frameworks and financing strategies.
2. Analyze corporate capital structures using advanced financial analysis techniques.
3. Evaluate syndicated loans, project finance, and structured financing instruments.
4. Apply debt refinancing and restructuring strategies for financial sustainability.
5. Develop risk mitigation frameworks for debt financing transactions.
6. Assess creditworthiness using financial ratios and cash flow analysis.
7. Understand leveraged finance and acquisition financing methodologies.
8. Analyze global debt market trends and emerging financing innovations.
9. Apply financial modeling techniques in debt structuring decisions.
10. Understand ESG financing principles and sustainable debt instruments.
11. Evaluate loan covenant structures and financing compliance requirements.
12. Optimize treasury management and liquidity planning processes.
13. Implement strategic financing solutions aligned with organizational growth objectives.

Organizational Benefits

- Improved corporate financing decision-making capabilities.
- Enhanced financial risk management and debt sustainability.
- Increased efficiency in treasury and liquidity management.
- Better negotiation outcomes with lenders and financial institutions.
- Strengthened capital structure optimization strategies.
- Improved project financing and infrastructure investment planning.
- Enhanced compliance with international financing regulations.
- Increased organizational profitability through optimized financing costs.
- Better investment readiness and stakeholder confidence.
- Improved long-term financial resilience and business sustainability.

Target Audience

1. Finance Managers
2. Treasury Professionals
3. Corporate Finance Specialists
4. Investment Analysts
5. Credit Risk Managers
6. Banking and Lending Professionals
7. Financial Controllers
8. Project Finance Professionals

Course Duration: 5 days

Course Modules

Module 1: Fundamentals of Debt Structuring & Financing

- Principles of debt structuring and corporate financing
- Types of debt instruments and financing facilities
- Capital structure optimization techniques
- Financing lifecycle management processes
- Debt sustainability analysis methodologies
- Global Case Study: Corporate debt restructuring in multinational organizations

Module 2: Corporate Financing Strategies

- Short-term and long-term financing solutions
- Working capital financing frameworks
- Corporate borrowing and lending mechanisms
- Strategic financing decision-making models
- Financial leverage and profitability optimization
- Global Case Study: Financing expansion strategies in global manufacturing firms

Module 3: Syndicated Loans & Structured Finance

- Syndicated loan structures and processes
- Roles of lenders, arrangers, and borrowers
- Structured finance instruments and applications
- Loan pricing and interest rate mechanisms
- Documentation and covenant management
- Global Case Study: International syndicated financing for infrastructure projects

Module 4: Debt Risk Management & Credit Analysis

- Credit risk evaluation methodologies
- Financial ratio and cash flow analysis
- Debt servicing capacity assessment
- Risk mitigation and hedging techniques
- Covenant risk monitoring practices
- Global Case Study: Credit risk management in global banking institutions

Module 5: Project Financing & Infrastructure Funding

- Project financing structures and frameworks
- Infrastructure financing models
- Public-private partnership financing strategies
- Revenue forecasting and project viability analysis
- Risk allocation in project finance transactions
- Global Case Study: Financing large-scale renewable energy projects

Module 6: Debt Restructuring & Refinancing

- Debt refinancing strategies and techniques
- Financial distress management approaches
- Debt renegotiation and restructuring frameworks
- Insolvency and turnaround financing concepts
- Stakeholder communication during restructuring
- Global Case Study: Successful corporate turnaround through debt restructuring

Module 7: Treasury Management & Liquidity Planning

- Treasury operations and cash management
- Liquidity forecasting and optimization
- Interest rate and currency risk management
- Financial market instruments for treasury operations
- Digital treasury transformation strategies
- Global Case Study: Treasury optimization in multinational corporations

Module 8: Emerging Trends in Debt Financing

- ESG and sustainable financing instruments
- Green bonds and sustainability-linked loans
- Fintech innovations in debt financing

- Digital lending and blockchain financing trends
- Global debt market developments and outlook
- Global Case Study: ESG financing adoption in international financial markets

Training Methodology

- Interactive instructor-led presentations
- Real-world case study discussions
- Practical financial modeling exercises
- Group workshops and collaborative activities
- Scenario-based financing simulations
- Corporate debt analysis assignments
- Hands-on treasury management exercises
- Strategic financing planning sessions
- Question-and-answer interactive discussions
- Participant experience-sharing activities

Register as a group from 3 participants for a Discount

Send us an email: info@fineskilltrainingcenter.org or call *+254769199797*

Certification

Upon successful completion of this training, participants will be issued with a globally- recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

a. The participant must be conversant with English.

b. Upon completion of training the participant will be issued with an Authorized Training Certificate

c. Course duration is flexible and the contents can be modified to fit any number of days.

d. The course fee includes facilitation training materials, 2 coffee breaks, buffet lunch and A Certificate upon successful completion of Training.

e. One-year post-training support Consultation and Coaching provided after the course.

f. Payment should be done at least a week before commence of the training, to Fineskill Training Center account, as indicated in the invoice so as to enable us prepare better for you.

Upcoming Scheduled Sessions

Start Date	End Date	Location	Price
23 Nov 2026	27 Nov 2026	Online	$1,000
23 Nov 2026	27 Nov 2026	Physical	$1,500
23 Nov 2026	27 Nov 2026	Physical	$3,000
23 Nov 2026	27 Nov 2026	Physical	$3,000
23 Nov 2026	27 Nov 2026	Physical	$6,000
23 Nov 2026	27 Nov 2026	Physical	$4,500
23 Nov 2026	27 Nov 2026	Physical	$6,000
23 Nov 2026	27 Nov 2026	Physical	$6,000

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