High-Yield Debt Investing Training Course

Professional Development Training Course Outline

Category	Capital Markets and Investment	**Duration**	10 Days
Base Fee	$3,000 USD	**Delivery Mode**	Online / On-site Hybrid

Course Introduction

High-Yield Debt Investing Training Course is designed to provide participants with a comprehensive understanding of the high-yield debt market, including leveraged loans, corporate bonds, distressed debt, and credit risk analysis. Participants will gain practical skills in identifying investment opportunities, assessing market trends, and managing risk in high-yield debt portfolios. The course emphasizes real-world applications, case studies, and interactive learning to ensure that participants can apply these strategies effectively in their professional roles. Trending industry keywords such as high-yield bonds, leveraged loans, distressed assets, credit spread analysis, and yield optimization are integrated throughout the course to enhance knowledge and applicability.

This course equips finance professionals, portfolio managers, and investment analysts with the tools to navigate complex debt markets and generate superior returns. Emphasis is placed on portfolio structuring, scenario analysis, and regulatory compliance, ensuring participants are prepared for practical decision-making. Key competencies include valuation techniques, credit risk assessment, market forecasting, and debt recovery strategies. By the end of the program, participants will have mastered both the technical and strategic aspects of high-yield debt investing while understanding organizational benefits, including enhanced portfolio performance, risk mitigation, and optimized capital allocation.

Programme Curriculum

High-Yield Debt Investing Training Course

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Course Objectives

1. Understand the structure and functioning of high-yield debt markets.
2. Analyze credit ratings, spreads, and default probabilities effectively.
3. Apply advanced financial modeling techniques for high-yield bond valuation.
4. Assess risk-reward trade-offs in distressed and leveraged debt investments.
5. Identify macroeconomic and sector-specific drivers affecting high-yield performance.
6. Evaluate portfolio diversification strategies to maximize yield.
7. Conduct in-depth fundamental and technical analysis of debt instruments.
8. Develop practical skills in scenario planning and stress testing.
9. Understand regulatory frameworks and compliance considerations.
10. Apply strategic negotiation techniques for debt restructuring.
11. Utilize market intelligence and predictive analytics for investment decisions.
12. Leverage case studies to translate theoretical knowledge into actionable insights.
13. Implement portfolio monitoring tools for ongoing performance assessment.

Organizational Benefits

1. Improved debt portfolio performance.
2. Enhanced risk assessment and mitigation capabilities.
3. Strengthened decision-making for high-yield investments.
4. Increased understanding of credit markets and distressed debt.
5. Optimized capital allocation strategies.
6. Better compliance with regulatory requirements.
7. Improved forecasting of market trends.

8. Enhanced negotiation outcomes in debt restructuring.
9. Development of actionable investment strategies.
10. Strengthened overall financial acumen across teams.

Target Audiences

1. Portfolio Managers
2. Investment Analysts
3. Financial Advisors
4. Credit Risk Professionals
5. Hedge Fund Managers
6. Private Equity Analysts
7. Corporate Treasury Professionals
8. Finance Students

Course Duration: 10 days

Course Modules

Module 1: Introduction to High-Yield Debt

- Overview of high-yield debt markets
- Key features of leveraged loans and bonds
- Risk-return characteristics of high-yield investments
- Market participants and their roles
- Recent trends in high-yield markets
- Case Study: Successful high-yield investment strategy

Module 2: Credit Ratings and Risk Assessment

- Understanding rating agencies and methodologies
- Assessing creditworthiness of issuers
- Calculating default probabilities
- Analyzing credit spreads
- Risk-adjusted return analysis
- Case Study: Evaluating a distressed bond

Module 3: Financial Modeling for Debt Instruments

- Building cash flow models
- Yield-to-maturity calculations
- Scenario analysis and stress testing
- Sensitivity analysis for bond pricing
- Valuation of distressed debt
- Case Study: Modeling a high-yield corporate bond

Module 4: Distressed Debt Investing

- Identifying distressed opportunities
- Legal and regulatory considerations
- Valuation challenges in distressed markets
- Negotiation and restructuring strategies
- Risk management techniques
- Case Study: Restructuring a distressed company

Module 5: Portfolio Diversification and Optimization

- Principles of diversification in debt portfolios
- Risk-adjusted portfolio performance metrics
- Correlation analysis among debt instruments
- Portfolio allocation strategies
- Hedging strategies for high-yield portfolios
- Case Study: Optimizing a multi-asset debt portfolio

Module 6: Market Analysis and Forecasting

- Macro and microeconomic indicators affecting debt
- Interest rate and inflation impact
- Sector-specific trends and opportunities
- Tools for market forecasting
- Predictive analytics in debt investing
- Case Study: Forecasting bond market trends

Module 7: Regulatory Compliance and Governance

- Understanding debt market regulations

- Compliance requirements for high-yield funds
- Risk reporting and documentation
- Ethics in debt investing
- Corporate governance considerations
- Case Study: Regulatory challenges in a high-yield transaction

Module 8: Advanced Valuation Techniques

- Discounted cash flow methods
- Relative value approaches
- Credit spread modeling
- Bond laddering and yield curves
- Valuing hybrid debt instruments
- Case Study: Valuation of convertible bonds

Module 9: Negotiation and Restructuring Strategies

- Techniques for debt negotiation
- Understanding restructuring frameworks
- Stakeholder engagement and communication
- Recovery rate optimization
- Legal considerations in restructuring
- Case Study: Successful debt restructuring

Module 10: Risk Management Strategies

- Identifying portfolio risks
- Mitigation through diversification and hedging
- Monitoring default and credit spread risks
- Scenario and stress testing frameworks
- Reporting and risk governance
- Case Study: Risk management in volatile markets

Module 11: Scenario Planning and Stress Testing

- Creating economic scenarios for portfolio impact
- Evaluating potential credit events

- Testing portfolio resilience
- Mitigating downside risks
- Leveraging scenario insights in strategy
- Case Study: Stress testing a leveraged debt portfolio

Module 12: Investment Analytics and Decision Tools

- Tools for debt market analysis
- Predictive analytics for yield estimation
- Dashboard and reporting solutions
- Incorporating big data in investment decisions
- Key performance indicators for debt portfolios
- Case Study: Using analytics to inform buy/sell decisions

Module 13: Portfolio Monitoring and Reporting

- Ongoing performance assessment
- Metrics for monitoring high-yield debt
- Portfolio reporting standards
- Early warning systems for defaults
- Decision-making based on monitoring outcomes
- Case Study: Portfolio monitoring in a high-yield fund

Module 14: Emerging Trends in High-Yield Markets

- ESG and sustainable investing impact
- Global market integration and cross-border investments
- Technological advancements in debt analysis
- Innovations in structured products
- Regulatory trends and implications
- Case Study: Adopting ESG metrics in high-yield portfolios

Module 15: Capstone Project: Real-World Application

- Integration of all course modules
- Developing a comprehensive high-yield portfolio
- Risk assessment and mitigation plan

- Presenting investment strategy to stakeholders
- Performance evaluation and reporting
- Case Study: Constructing a model high-yield portfolio

Training Methodology

- Interactive lectures with industry insights
- Real-world case studies for practical application
- Hands-on financial modeling exercises
- Group discussions and scenario analysis
- Simulation of high-yield market conditions
- Q&A sessions with subject-matter experts

Register as a group from 3 participants for a Discount

Send us an email: info@fineskilltrainingcenter.org or call *+254769199797*

Certification

Upon successful completion of this training, participants will be issued with a globally- recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

a. The participant must be conversant with English.

b. Upon completion of training the participant will be issued with an Authorized Training Certificate

c. Course duration is flexible and the contents can be modified to fit any number of days.

d. The course fee includes facilitation training materials, 2 coffee breaks, buffet lunch and A Certificate upon successful completion of Training.

e. One-year post-training support Consultation and Coaching provided after the course.

f. Payment should be done at least a week before commence of the training, to Fineskill Training Center account, as indicated in the invoice so as to enable us prepare better for you.

Upcoming Scheduled Sessions

Start Date	End Date	Location	Price
23 Nov 2026	04 Dec 2026	Online	$2,000

Start Date	End Date	Location	Price
23 Nov 2026	04 Dec 2026	Physical	$3,000
23 Nov 2026	04 Dec 2026	Physical	$6,000
23 Nov 2026	04 Dec 2026	Physical	$6,000
23 Nov 2026	04 Dec 2026	Physical	$12,000
23 Nov 2026	04 Dec 2026	Physical	$9,000
23 Nov 2026	04 Dec 2026	Physical	$12,000
23 Nov 2026	04 Dec 2026	Physical	$12,000

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