Leveraged Buyouts (LBO Modeling) Training Course

Professional Development Training Course Outline

Category	ACCOUNTING & FINANCE	**Duration**	5 Days
Base Fee	$1,500 USD	**Delivery Mode**	Online / On-site Hybrid

Course Introduction

Leveraged Buyouts (LBO Modeling) Training Course is a comprehensive financial modeling program designed to equip learners with advanced private equity, investment banking, and corporate finance skills. This course focuses on real-world deal structuring, acquisition financing, debt modeling, and enterprise valuation techniques used by top global investment firms. Participants will master how leveraged buyouts are structured, analyzed, and executed using industry-standard financial models.

In today's competitive financial markets, LBO modeling has become a core skill for investment bankers, private equity analysts, and corporate finance professionals. This training provides hands-on exposure to deal analysis, equity returns optimization, debt structuring strategies, and exit valuation techniques. Learners will gain practical experience using global case studies to understand how billion-dollar acquisitions are evaluated and executed in real financial environments.

Programme Curriculum

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Course Objectives

1. Master advanced Leveraged Buyout (LBO) modeling techniques
2. Understand private equity investment strategies and deal structuring
3. Develop financial modeling skills for mergers and acquisitions (M&A)
4. Learn debt financing structures and capital stack optimization
5. Analyze enterprise valuation methods including DCF and comparables
6. Build professional Excel-based LBO financial models
7. Understand equity returns, IRR, and ROI calculations in buyouts
8. Evaluate risk assessment techniques in leveraged transactions
9. Study global private equity market trends and investment cycles
10. Learn exit strategies including IPOs and strategic sales
11. Apply real-world financial modeling scenarios using case studies
12. Enhance decision-making skills in high-value investment deals
13. Develop career-ready investment banking and PE analytical skills

Organizational Benefits

1. Improved financial decision-making capabilities
2. Enhanced investment analysis and valuation accuracy
3. Stronger corporate deal structuring expertise
4. Better risk management in acquisition strategies
5. Increased profitability from optimized capital structuring
6. Advanced forecasting and financial planning skills
7. Improved competitiveness in global financial markets
8. Stronger M&A execution capabilities
9. Enhanced talent development in finance teams
10. Increased organizational valuation efficiency

Target Audiences

1. Investment Banking Analysts
2. Private Equity Professionals
3. Corporate Finance Managers
4. Financial Analysts
5. Accounting and Audit Professionals
6. MBA Finance Students
7. Investment Advisors and Consultants
8. Entrepreneurs and Business Owners

Course Duration: 5 days

Course Modules

Module 1: Introduction to Leveraged Buyouts (LBO Fundamentals)

- Overview of LBO concepts and financial structure
- Key players in private equity and acquisition markets
- Understanding leverage and capital structure
- Basic LBO transaction flow and deal lifecycle
- Global case study: RJR Nabisco leveraged buyout analysis
- Financial risks and returns in buyout transactions

Module 2: Financial Statement Analysis for LBO Modeling

- Understanding income statement, balance sheet, cash flow
- Adjusted EBITDA calculations for valuation
- Debt impact on financial statements
- Free cash flow analysis in buyouts
- Case study: Kraft Heinz acquisition financial review
- Working capital adjustments in real deals

Module 3: Valuation Techniques in LBO Modeling

- Discounted Cash Flow (DCF) modeling fundamentals
- Comparable company valuation approach
- Precedent transaction analysis
- Terminal value estimation methods
- Case study: Dell privatization valuation model
- Sensitivity analysis in valuation scenarios

Module 4: Debt Structuring and Financing Strategy

- Types of debt instruments in LBOs
- Senior debt vs mezzanine financing
- Interest coverage ratio analysis
- Debt repayment schedules and amortization
- Case study: Hilton Hotels leveraged financing structure
- Optimizing capital stack for maximum returns

Module 5: Building an LBO Model in Excel

- Step-by-step LBO model construction
- Revenue and EBITDA projection modeling
- Debt schedule integration
- Equity return calculations (IRR, MOIC)
- Case study: Burger King acquisition model
- Stress testing financial assumptions

Module 6: Exit Strategies and Investment Returns

- IPO exit strategy modeling
- Strategic sale valuation techniques
- Dividend recapitalization methods
- Exit timing optimization
- Case study: Blackstone real estate exit strategy
- Maximizing investor returns in LBO deals

Module 7: Risk Analysis in Leveraged Buyouts

- Identifying financial and operational risks
- Scenario and sensitivity analysis
- Downside risk modeling
- Market volatility impact assessment
- Case study: Toys “R” Us leveraged buyout failure analysis
- Risk mitigation strategies in private equity

Module 8: Advanced Global LBO Case Studies

- Multi-billion dollar buyout structures
- Cross-border acquisition analysis
- Institutional investor strategies
- Economic cycle impact on LBO performance
- Case study: Heinz-Kraft global merger
- Case study: Verizon wireless leveraged acquisition

Training Methodology

- Instructor-led interactive sessions with real-world examples
- Hands-on Excel-based financial modeling exercises
- Step-by-step LBO case study breakdowns
- Group discussions and investment simulation activities
- Industry scenario analysis and decision-making exercises
- Practical assignments based on global private equity deals
- Continuous assessment through model-building tests

Register as a group from 3 participants for a Discount

Send us an email: info@fineskilltrainingcenter.org or call *+254769199797*

Certification

Upon successful completion of this training, participants will be issued with a globally- recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

a. The participant must be conversant with English.

b. Upon completion of training the participant will be issued with an Authorized Training Certificate

c. Course duration is flexible and the contents can be modified to fit any number of days.

d. The course fee includes facilitation training materials, 2 coffee breaks, buffet lunch and A Certificate upon successful completion of Training.

e. One-year post-training support Consultation and Coaching provided after the course.
f. Payment should be done at least a week before commence of the training, to Fineskill Training Center account, as indicated in the invoice so as to enable us prepare better for you.

Upcoming Scheduled Sessions

Start Date	End Date	Location	Price
23 Nov 2026	27 Nov 2026	Online	$1,000
23 Nov 2026	27 Nov 2026	Physical	$1,500
23 Nov 2026	27 Nov 2026	Physical	$3,000
23 Nov 2026	27 Nov 2026	Physical	$3,000
23 Nov 2026	27 Nov 2026	Physical	$6,000
23 Nov 2026	27 Nov 2026	Physical	$4,500
23 Nov 2026	27 Nov 2026	Physical	$6,000

Start Date	End Date	Location	Price
23 Nov 2026	27 Nov 2026	Physical	$6,000

Ready to enroll or request a customized program? Book online or contact us:

Register Online Now

Email: info@fineskilltrainingcenter.com | Website: www.fineskilltrainingcenter.com