NetSuite ERP for Finance Teams Training Course

Professional Development Training Course Outline

Category	Enterprise Resource Planning (ERP)	**Duration**	5 Days
Base Fee	$1,500 USD	**Delivery Mode**	Online / On-site Hybrid

Course Introduction

In today’s fast-paced digital economy, finance teams are under constant pressure to deliver accurate, real-time insights while ensuring compliance and operational efficiency. NetSuite ERP has emerged as a leading cloud-based enterprise resource planning solution that empowers finance professionals to streamline accounting, automate financial processes, and drive strategic decision-making. NetSuite ERP for Finance Teams Training Course is designed to equip professionals with practical skills to leverage cutting-edge features like financial consolidation, multi-currency management, automated reporting, and analytics dashboards. By mastering NetSuite, finance teams can enhance productivity, reduce manual errors, and optimize organizational performance.

This training program offers a hands-on, scenario-based learning experience tailored for finance professionals aiming to gain expertise in cloud ERP solutions, financial automation, and real-time reporting. Participants will explore core financial modules, integrate best practices, and work on real-life case studies to solve complex financial challenges. Upon completion, learners will possess the skills to implement strategic financial planning, accurate forecasting, and regulatory compliance using NetSuite ERP, positioning themselves as key contributors to their organization’s growth and digital transformation.

Programme Curriculum

NetSuite ERP for Finance Teams Training Course

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Course Duration

5 days

Course Objectives

1. Understand the fundamentals of NetSuite ERP for finance operations.
2. Master automated financial processes for efficiency and accuracy.
3. Implement real-time reporting and analytics dashboards.
4. Gain expertise in multi-currency and global financial management.
5. Learn financial consolidation and closing processes.
6. Optimize accounts payable and accounts receivable workflows.
7. Leverage budgeting and forecasting tools for strategic planning.
8. Ensure compliance with regulatory standards and audits.
9. Apply cloud ERP best practices in finance operations.
10. Use role-based dashboards and KPIs for decision-making.
11. Integrate financial data with CRM and supply chain modules.
12. Enhance data-driven insights and predictive analytics.
13. Solve real-world financial challenges through case studies and practical exercises.

Target Audience

1. Finance Managers and Controllers
2. Accountants and Senior Accountants
3. Financial Analysts
4. FP&A (Financial Planning & Analysis) Professionals
5. CFOs and Finance Directors
6. Audit and Compliance Officers
7. ERP Implementation Specialists
8. IT Professionals supporting finance functions

Course Modules

Module 1: Introduction to NetSuite ERP for Finance

- Overview of NetSuite ERP and cloud-based finance solutions
- Key financial modules and functionalities
- User interface navigation and role setup
- Understanding dashboards and reporting tools

- Case Study: Implementing NetSuite ERP in a mid-sized manufacturing company

Module 2: General Ledger and Chart of Accounts

- Configuring Chart of Accounts for financial operations
- Journal entries and recurring transactions
- Understanding ledger impact on financial statements
- Reconciliation and audit trails
- Case Study: Correcting reconciliation errors in a multinational company

Module 3: Accounts Payable & Accounts Receivable Automation

- Invoice processing and vendor management
- Payment processing and cash flow optimization
- Customer billing and collections management
- Automation of repetitive AP/AR tasks
- Case Study: Streamlining AR collections for a global retail chain

Module 4: Financial Reporting & Analytics

- Custom financial reports and saved searches
- KPI dashboards and visualization tools
- Real-time data insights for decision-making
- Automated report scheduling and distribution
- Case Study: Implementing management dashboards in a service company

Module 5: Budgeting, Forecasting & Planning

- Budget creation and allocation
- Rolling forecasts and scenario analysis
- Expense monitoring and variance tracking
- Integrating financial planning with operations
- Case Study: Optimizing departmental budgets in a tech startup

Module 6: Multi-Currency & Global Financial Management

- Setting up multiple currencies and exchange rates
- Managing intercompany transactions
- Consolidation for global financial reporting
- Compliance with international accounting standards
- Case Study: Streamlining global finance for an e-commerce firm

Module 7: Compliance, Audits & Internal Controls

- Regulatory compliance and SOX controls
- Audit trails and financial documentation
- Role-based access and segregation of duties
- Automated alerts and exception reporting
- Case Study: Passing a compliance audit in a publicly listed company

Module 8: Advanced NetSuite Finance Strategies

- Integrating finance with CRM and supply chain

- Predictive analytics for financial insights
- Best practices for continuous process improvement
- Scenario-based decision-making exercises
- Case Study: Using predictive analytics to reduce operational costs

Training Methodology

This course employs a participatory and hands-on approach to ensure practical learning, including:

- Interactive lectures and presentations.
- Group discussions and brainstorming sessions.
- Hands-on exercises using real-world datasets.
- Role-playing and scenario-based simulations.
- Analysis of case studies to bridge theory and practice.
- Peer-to-peer learning and networking.
- Expert-led Q&A sessions.
- Continuous feedback and personalized guidance.

Register as a group from 3 participants for a Discount

Send us an email: info@fineskilltrainingcenter.org or call *+254769199797*

Certification

Upon successful completion of this training, participants will be issued with a globally- recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

a. The participant must be conversant with English.

b. Upon completion of training the participant will be issued with an Authorized Training Certificate

c. Course duration is flexible and the contents can be modified to fit any number of days.

d. The course fee includes facilitation training materials, 2 coffee breaks, buffet lunch and A Certificate upon successful completion of Training.

e. One-year post-training support Consultation and Coaching provided after the course.

f. Payment should be done at least a week before commence of the training, to Fineskill Training Center account, as indicated in the invoice so as to enable us prepare better for you.

Upcoming Scheduled Sessions

Start Date	End Date	Location	Price

23 Nov 2026	27 Nov 2026	Online	$1,000
23 Nov 2026	27 Nov 2026	Physical	$1,500
23 Nov 2026	27 Nov 2026	Physical	$3,000
23 Nov 2026	27 Nov 2026	Physical	$3,000
23 Nov 2026	27 Nov 2026	Physical	$6,000
23 Nov 2026	27 Nov 2026	Physical	$4,500
23 Nov 2026	27 Nov 2026	Physical	$6,000
23 Nov 2026	27 Nov 2026	Physical	$6,000

Ready to enroll or request a customized program? Book online or contact us:

Register Online Now

Email: info@fineskilltrainingcenter.com | Website: www.fineskilltrainingcenter.com