Private Equity Finance Training Course

Professional Development Training Course Outline

Category	ACCOUNTING & FINANCE	**Duration**	5 Days
Base Fee	$1,500 USD	**Delivery Mode**	Online / On-site Hybrid

Course Introduction

Private Equity Finance Training Course is designed to equip participants with advanced knowledge of private equity investment strategies, deal structuring, valuation techniques, and fund management practices. The course emphasizes modern financial analytics, capital markets understanding, leveraged buyouts (LBOs), and portfolio optimization strategies used by global investment firms.

In today’s competitive financial landscape, private equity has become a key driver of global economic growth, enabling institutional investors, hedge funds, and venture capital firms to generate high returns. This training program integrates practical insights, real-world deal analysis, and strategic investment frameworks to prepare learners for high-impact roles in private equity, investment banking, and corporate finance.

Programme Curriculum

Private Equity Finance Training Course

Introduction

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Course Objectives

1. Understand core principles of private equity and alternative investments
2. Master leveraged buyout (LBO) modeling techniques
3. Learn valuation methods including DCF and comparable analysis
4. Analyze risk-return frameworks in private equity deals
5. Develop skills in deal sourcing and investment screening
6. Understand fund structuring and capital raising mechanisms
7. Gain expertise in portfolio management and exit strategies
8. Interpret financial statements for investment decision-making
9. Learn regulatory frameworks governing private equity markets
10. Develop negotiation skills for deal structuring
11. Understand due diligence processes in acquisitions
12. Explore global private equity market trends
13. Apply data-driven decision-making in investment analysis

Organizational Benefits

- Enhanced investment decision-making capabilities
- Improved capital allocation efficiency
- Stronger financial risk management frameworks
- Better deal sourcing and acquisition strategies
- Increased return on investment (ROI)
- Advanced financial modeling capabilities
- Competitive advantage in global markets
- Improved strategic corporate finance planning
- Enhanced stakeholder confidence
- Stronger portfolio diversification strategies

Target Audiences

- Investment bankers and analysts
- Private equity associates and managers
- Corporate finance professionals
- Financial consultants and advisors
- Business owners and entrepreneurs
- MBA and finance students
- Hedge fund professionals
- Wealth and asset managers

Course Duration: 5 days

Course Modules

Module 1: Introduction to Private Equity Markets

- Overview of private equity ecosystem
- Key players in global markets
- Investment lifecycle stages
- Types of private equity funds
- Global case study: Blackstone investment strategies
- Emerging market trends in PE

Module 2: Financial Statement Analysis for PE

- Income statement interpretation
- Balance sheet evaluation
- Cash flow analysis techniques
- Adjusted EBITDA calculations
- Global case study: KKR portfolio analysis
- Financial health assessment methods

Module 3: Valuation Techniques in Private Equity

- Discounted Cash Flow (DCF) modeling
- Comparable company analysis
- Precedent transaction analysis
- Terminal value estimation
- Global case study: Apollo Global Management deal valuation
- Sensitivity analysis in valuation

Module 4: Leveraged Buyouts (LBO) Modeling

- LBO structure fundamentals
- Debt financing mechanisms
- Equity contribution analysis
- Exit strategy modeling
- Global case study: Carlyle Group LBO transactions
- Risk assessment in leveraged deals

Module 5: Deal Sourcing and Due Diligence

- Investment opportunity identification
- Screening investment targets
- Legal and financial due diligence
- Risk identification frameworks
- Global case study: Bain Capital acquisition deals

- Competitive deal sourcing strategies

Module 6: Fund Structuring and Capital Raising

- Private equity fund structure
- Limited partners vs general partners
- Fund lifecycle management
- Capital commitment strategies
- Global case study: Sequoia Capital fundraising models
- Investor relations management

Module 7: Portfolio Management and Exit Strategies

- Portfolio monitoring techniques
- Value creation strategies
- IPO exit planning
- Trade sale strategies
- Global case study: SoftBank portfolio exits
- Performance measurement metrics

Module 8: Risk Management in Private Equity

- Market risk analysis
- Operational risk evaluation
- Financial leverage risks
- Regulatory compliance frameworks
- Global case study: 2008 financial crisis PE impact
- Risk mitigation strategies

Training Methodology

- Instructor-led interactive lectures
- Real-world case study analysis
- Financial modeling workshops
- Group investment simulation exercises
- Industry expert panel discussions
- Practical Excel-based valuation training
- Live deal structuring simulations

Register as a group from 3 participants for a Discount

Send us an email: info@fineskilltrainingcenter.org or call *+254769199797*

Certification

Upon successful completion of this training, participants will be issued with a globally- recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

a. The participant must be conversant with English.

b. Upon completion of training the participant will be issued with an Authorized Training Certificate

c. Course duration is flexible and the contents can be modified to fit any number of days.

d. The course fee includes facilitation training materials, 2 coffee breaks, buffet lunch and A Certificate upon successful completion of Training.

e. One-year post-training support Consultation and Coaching provided after the course.
f. Payment should be done at least a week before commence of the training, to Fineskill Training Center account, as indicated in the invoice so as to enable us prepare better for you.

Upcoming Scheduled Sessions

Start Date	End Date	Location	Price
23 Nov 2026	27 Nov 2026	Online	$1,000
23 Nov 2026	27 Nov 2026	Physical	$1,500
23 Nov 2026	27 Nov 2026	Physical	$3,000
23 Nov 2026	27 Nov 2026	Physical	$3,000
23 Nov 2026	27 Nov 2026	Physical	$6,000
23 Nov 2026	27 Nov 2026	Physical	$4,500
23 Nov 2026	27 Nov 2026	Physical	$6,000
23 Nov 2026	27 Nov 2026	Physical	$6,000

Ready to enroll or request a customized program? Book online or contact us:

Register Online Now

Email: info@fineskilltrainingcenter.com | Website: www.fineskilltrainingcenter.com