Structured Products in Capital Markets Training Course

Professional Development Training Course Outline

Category	Capital Markets and Investment	**Duration**	5 Days
Base Fee	$1,500 USD	**Delivery Mode**	Online / On-site Hybrid

Course Introduction

Structured products have emerged as innovative financial instruments designed to meet the evolving demands of sophisticated investors and institutions in global capital markets. These products combine traditional securities with derivatives, enabling tailored investment solutions that balance risk and return while offering diversification and strategic flexibility. With market volatility and the increasing complexity of financial portfolios, understanding structured products is essential for professionals aiming to enhance portfolio performance, risk management, and client advisory capabilities. This course delivers in-depth knowledge of structured product structures, pricing mechanisms, and regulatory frameworks, equipping participants with practical skills to thrive in dynamic financial environments.

The course emphasizes practical applications through case studies, real-world market scenarios, and interactive simulations. Participants will gain expertise in evaluating structured product strategies, analyzing market trends, and implementing innovative investment solutions. By integrating current market practices with analytical tools and advanced financial modeling, learners will develop the confidence and competence to leverage structured products effectively for portfolio optimization and strategic investment decisions. Structured Products in Capital Markets Training Course is designed to empower professionals across investment banking, asset management, wealth management, and corporate finance sectors to achieve measurable outcomes in capital market operations.

Programme Curriculum

Structured Products in Capital Markets Training Course

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Course Objectives

By the end of this course, participants will be able to:

1. Understand the fundamentals of structured products in capital markets.
2. Analyze and interpret different types of structured product instruments.
3. Apply advanced pricing models and valuation techniques.
4. Develop strategies for risk management using structured products.
5. Integrate derivatives to enhance investment performance.
6. Evaluate the regulatory and compliance frameworks governing structured products.
7. Construct tailored investment solutions for diverse client needs.
8. Implement market analysis techniques for structured product deployment.
9. Utilize quantitative tools for structured product strategy optimization.
10. Assess the impact of macroeconomic trends on structured product performance.
11. Apply portfolio diversification principles using structured products.
12. Analyze case studies to extract actionable insights for capital market operations.
13. Improve decision-making and advisory skills for institutional and private clients.

Organizational Benefits

- Enhanced portfolio management capabilities.
- Improved risk-adjusted return strategies.
- Increased competitive advantage in structured product offerings.
- Strengthened compliance and regulatory adherence.
- Optimized investment advisory services.
- Better understanding of complex financial instruments.
- Increased employee competency and performance.
- Accelerated decision-making processes in capital markets.
- Improved client satisfaction and retention.
- Enhanced strategic financial planning and forecasting.

Target Audiences

1. Investment bankers
2. Portfolio managers
3. Risk management professionals
4. Wealth management advisors
5. Asset managers
6. Corporate finance professionals
7. Financial analysts
8. Compliance and regulatory officers

Course Duration: 5 days

Course Modules

Module 1: Introduction to Structured Products

- Overview of structured products
- Evolution and market trends
- Benefits and risks for investors
- Key components and structures
- Case Study: Market launch of equity-linked notes
- Practical exercise: Identifying product suitability

Module 2: Types of Structured Products

- Principal-protected notes
- Equity-linked notes
- Credit-linked notes
- Interest rate-linked products
- Case Study: Comparative performance analysis
- Simulation exercise: Choosing the right product type

Module 3: Pricing and Valuation Techniques

- Understanding pricing models
- Option pricing fundamentals
- Valuation using Black-Scholes and Monte Carlo methods
- Market assumptions and impact
- Case Study: Pricing a structured note in volatile markets
- Hands-on activity: Building a valuation model

Module 4: Risk Management Applications

- Market and credit risk considerations
- Hedging strategies
- Scenario analysis and stress testing
- Risk-adjusted performance metrics
- Case Study: Risk mitigation for a structured product portfolio
- Exercise: Designing a hedging strategy

Module 5: Regulatory and Compliance Frameworks

- Global regulatory landscape
- Disclosure and reporting requirements
- Compliance best practices
- Risk governance for structured products
- Case Study: Regulatory response to structured product mis-selling
- Workshop: Compliance checklist creation

Module 6: Structured Products in Portfolio Management

- Portfolio diversification strategies
- Asset allocation optimization
- Liquidity considerations
- Performance monitoring techniques
- Case Study: Integrating structured products in a balanced portfolio
- Exercise: Constructing a model portfolio

Module 7: Advanced Market Analysis

- Market trend identification
- Macroeconomic and geopolitical impacts
- Investment decision-making tools
- Quantitative analysis techniques
- Case Study: Structured product strategy during market downturn
- Practical session: Forecasting product performance

Module 8: Structured Product Strategy Implementation

- Designing client-specific solutions
- Execution and monitoring
- Performance evaluation and reporting

- Client advisory and presentation skills
- Case Study: Implementation for high-net-worth clients
- Exercise: Crafting an advisory proposal

Training Methodology

- Interactive lectures and discussions
- Real-life case studies for practical understanding
- Hands-on simulations and exercises
- Group projects and collaborative problem-solving
- Market analysis using live data
- Q&A sessions and participant feedback

Register as a group from 3 participants for a Discount

Send us an email: info@fineskilltrainingcenter.org or call *+254769199797*

Certification

Upon successful completion of this training, participants will be issued with a globally- recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

a. The participant must be conversant with English.

b. Upon completion of training the participant will be issued with an Authorized Training Certificate

c. Course duration is flexible and the contents can be modified to fit any number of days.

d. The course fee includes facilitation training materials, 2 coffee breaks, buffet lunch and A Certificate upon successful completion of Training.

e. One-year post-training support Consultation and Coaching provided after the course.
f. Payment should be done at least a week before commence of the training, to Fineskill Training Center account, as indicated in the invoice so as to enable us prepare better for you.

Upcoming Scheduled Sessions

Start Date	End Date	Location	Price

23 Nov 2026	27 Nov 2026	Online	$1,000
23 Nov 2026	27 Nov 2026	Physical	$1,500
23 Nov 2026	27 Nov 2026	Physical	$3,000
23 Nov 2026	27 Nov 2026	Physical	$3,000
23 Nov 2026	27 Nov 2026	Physical	$6,000
23 Nov 2026	27 Nov 2026	Physical	$4,500
23 Nov 2026	27 Nov 2026	Physical	$6,000
23 Nov 2026	27 Nov 2026	Physical	$6,000

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