Sustainability Planning for Microfinance Projects Training Course

Professional Development Training Course Outline

Category	Microfinance & Financial Inclusion	**Duration**	5 Days
Base Fee	$1,500 USD	**Delivery Mode**	Online / On-site Hybrid

Course Introduction

Sustainability Planning for Microfinance Projects Training Course equips participants with the knowledge and practical tools needed to design, implement, and sustain microfinance interventions over the long term. As financial inclusion continues to evolve, MFIs, NGOs, and development partners must establish strong sustainability frameworks that ensure continued impact, financial viability, and institutional resilience. This course guides learners in developing sustainability models that align operational efficiency, social impact, and market-driven strategies.

Participants will explore sustainability dimensions such as financial self-sufficiency, stakeholder engagement, risk mitigation, and environmental and social governance. Through case studies and applied learning, the course prepares practitioners to build strong sustainability plans and strengthen microfinance project continuity long after donor or investor support ends.

Programme Curriculum

Sustainability Planning for Microfinance Projects Training Course

Introduction

Sustainability Planning for Microfinance Projects Training Course equips participants with the knowledge and practical tools needed to design, implement, and sustain microfinance interventions over the long term. As financial inclusion continues to evolve, MFIs, NGOs, and development partners must establish strong sustainability frameworks that ensure continued impact, financial viability, and institutional resilience. This course guides learners in developing sustainability models that align operational efficiency, social impact, and market-driven strategies.

Participants will explore sustainability dimensions such as financial self-sufficiency, stakeholder engagement, risk mitigation, and environmental and social governance. Through case studies and applied learning, the course prepares practitioners to build strong sustainability plans and strengthen microfinance project continuity long after donor or investor support ends.

Course Objectives

1. Understand the fundamentals of sustainability in microfinance
2. Identify key components of long-term microfinance viability
3. Assess financial sustainability and institutional resilience
4. Integrate social, economic, and environmental sustainability principles
5. Analyze risk factors that affect project sustainability
6. Strengthen governance and leadership for sustainable outcomes
7. Develop sustainability strategies for donor-funded programs
8. Enhance stakeholder engagement and partnerships
9. Apply monitoring tools to track sustainability indicators
10. Prepare sustainability exit and transition plans
11. Improve operational efficiency and cost optimization
12. Integrate client-centered design into sustainability models
13. Apply sustainability frameworks to real microfinance projects

Organizational Benefits

- Strengthened long-term program viability
- Reduced dependence on donor or investor funding
- Enhanced governance and operational efficiency
- Stronger risk mitigation strategies
- Improved project planning and resource allocation
- Better measurement of sustainability outcomes
- Increased institutional resilience and competitiveness
- Enhanced stakeholder trust and engagement
- Integration of social and financial sustainability dimensions
- Improved capacity to scale microfinance initiatives

Target Audiences

- Microfinance program managers
- MFI leaders and operational staff
- Donor and NGO project officers
- Impact investors and financial inclusion specialists
- Monitoring and evaluation professionals
- Financial sustainability analysts
- Development consultants
- Government and regulatory stakeholders

Course Duration: 5 days

Course Modules

Module 1: Introduction to Sustainability in Microfinance Projects

- Defining sustainability and its key dimensions
- Importance of long-term planning in microfinance
- Challenges to sustainability in financial inclusion
- Components of sustainable microfinance models
- Aligning sustainability with project goals
- Case Study: Sustainability success in a community-based MFI

Module 2: Financial Sustainability and Institutional Resilience

- Understanding financial self-sufficiency
- Cost recovery and pricing strategies
- Revenue diversification approaches
- Strengthening internal control mechanisms
- Using financial indicators for sustainability
- Case Study: Achieving financial sustainability in a rural MFI

Module 3: Social and Environmental Sustainability in Microfinance

- Integrating social performance management
- Client protection and long-term engagement
- Environmental risk assessment for MFIs
- Inclusive finance for marginalized groups
- Balancing social mission with financial goals
- Case Study: Social sustainability in a green microfinance initiative

Module 4: Risk Management for Sustainable Microfinance Projects

- Identifying sustainability-related risks
- Tools for operational and financial risk mitigation
- External risk factors and market volatility
- Preparing contingency and continuity plans
- Strengthening institutional risk culture
- Case Study: Risk mitigation in an unstable market environment

Module 5: Governance and Leadership for Sustainability

- Role of governance in long-term success
- Leadership practices that promote sustainability
- Strengthening transparency and accountability
- Stakeholder coordination and collaboration
- Aligning governance with sustainability objectives
- Case Study: Governance reforms leading to sustainability improvements

Module 6: Sustainability Planning for Donor-Funded Microfinance Projects

- Designing sustainable donor-supported initiatives
- Budgeting and resource optimization
- Transition planning and donor exit
- Ensuring continuity after funding cycles end
- Building local capacity for sustainability
- Case Study: Donor exit and successful project continuation

Module 7: Monitoring Sustainability Indicators and Performance

- Key sustainability indicators in microfinance
- Tracking financial, social, and operational metrics
- Using M&E frameworks to support sustainability
- Data-driven decision-making for long-term improvements
- Reporting sustainability outcomes to stakeholders
- Case Study: Monitoring system that strengthened project viability

Module 8: Practical Sustainability Planning Workshop

- Developing a sustainability strategy step-by-step
- Integrating financial, social, and environmental components
- Designing transition and long-term viability plans
- Stakeholder mapping and partnership building
- Group presentation of sustainability plans
- Case Study: Participants develop and present sustainability plans

Training Methodology

- Interactive presentations and expert lectures
- Group case study review and analysis
- Practical sustainability planning exercises
- Peer discussion and experience sharing
- Hands-on development of sustainability strategies
- Presentation and feedback sessions

Register as a group from 3 participants for a Discount

Send us an email: info@fineskilltrainingcenter.org or call *+254769199797*

Certification

Upon successful completion of this training, participants will be issued with a globally- recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

a. The participant must be conversant with English.

b. Upon completion of training the participant will be issued with an Authorized Training Certificate

c. Course duration is flexible and the contents can be modified to fit any number of days.

d. The course fee includes facilitation training materials, 2 coffee breaks, buffet lunch and A Certificate upon successful completion of Training.

e. One-year post-training support Consultation and Coaching provided after the course.
f. Payment should be done at least a week before commence of the training, to Fineskill Training Center account, as indicated in the invoice so as to enable us prepare better for you.

Upcoming Scheduled Sessions

Start Date	End Date	Location	Price
23 Nov 2026	27 Nov 2026	Online	$1,000
23 Nov 2026	27 Nov 2026	Physical	$1,500
23 Nov 2026	27 Nov 2026	Physical	$3,000
23 Nov 2026	27 Nov 2026	Physical	$3,000
23 Nov 2026	27 Nov 2026	Physical	$6,000
23 Nov 2026	27 Nov 2026	Physical	$4,500
23 Nov 2026	27 Nov 2026	Physical	$6,000

Start Date	End Date	Location	Price
23 Nov 2026	27 Nov 2026	Physical	$6,000

Ready to enroll or request a customized program? Book online or contact us:

Register Online Now

Email: info@fineskilltrainingcenter.com | Website: www.fineskilltrainingcenter.com