Training course on Corporate Restructuring and Insolvency Law

Professional Development Training Course Outline

Category	Legal Institute	**Duration**	10 Days
Base Fee	$3,000 USD	**Delivery Mode**	Online / On-site Hybrid

Course Introduction

Training Course on Corporate Restructuring and Insolvency Law is designed to provide participants with a comprehensive understanding of the legal frameworks, strategies, and processes involved in corporate restructuring and insolvency. As businesses face financial challenges, understanding the intricacies of restructuring and insolvency law is essential for legal professionals, corporate executives, and financial advisors. This course addresses key topics in insolvency, including reorganization strategies, creditor rights, and regulatory compliance, equipping participants with the knowledge to navigate complex situations effectively. Throughout this course, attendees will explore key concepts such as bankruptcy proceedings, distressed asset management, and the role of insolvency practitioners. The curriculum integrates theoretical knowledge with practical applications, featuring case studies, discussions, and hands-on exercises that allow participants to engage critically with the material. By the end of the training, participants will be well-prepared to manage corporate restructuring and insolvency issues and develop strategies for effective resolution.

Programme Curriculum

Training Course on Corporate Restructuring and Insolvency Law

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Course Objectives

1. Understand the fundamentals of corporate restructuring and insolvency law.
2. Analyze key legal frameworks governing insolvency proceedings.
3. Explore the processes involved in corporate restructuring.
4. Evaluate the rights and obligations of creditors and debtors.
5. Assess strategies for distressed asset management.
6. Communicate effectively about restructuring and insolvency concepts.
7. Identify challenges in compliance with insolvency regulations.
8. Conduct financial analysis in restructuring scenarios.
9. Understand international standards in insolvency law.
10. Explore case studies of significant restructuring and insolvency cases.
11. Foster collaboration among stakeholders in restructuring processes.
12. Develop strategies for effective turnaround management.
13. Stay informed about emerging trends in insolvency law.

Target Audience

1. Legal professionals specializing in insolvency law
2. Corporate finance professionals
3. Bankruptcy judges and practitioners
4. Financial analysts and advisors
5. Compliance officers in financial institutions
6. Graduate students in business or law
7. Corporate turnaround specialists
8. Non-profit leaders focused on financial stability

Course Duration: 10 Days

Course Modules

Module 1: Introduction to Corporate Restructuring and Insolvency Law

- Overview of corporate restructuring and insolvency concepts.
- Key terminology in insolvency law.
- Understanding the importance of restructuring in corporate finance.
- Discussion on the evolution of insolvency law.
- Case studies on notable restructuring and insolvency cases.

Module 2: Legal Frameworks Governing Insolvency Proceedings

- Examination of relevant laws and regulations (bankruptcy codes, insolvency acts).
- Understanding the role of insolvency practitioners and regulators.
- Evaluating compliance requirements for insolvency proceedings.

- The implications of international insolvency standards.
- Case studies on regulatory enforcement in insolvency.

Module 3: Corporate Restructuring Processes

- Overview of different restructuring strategies (financial, operational, legal).
- Understanding the steps in a corporate restructuring process.
- Evaluating the role of stakeholders in restructuring.
- Techniques for developing a restructuring plan.
- Case studies on successful restructuring initiatives.

Module 4: Rights and Obligations of Creditors and Debtors

- Understanding creditor rights in insolvency proceedings.
- Evaluating the treatment of secured vs. unsecured creditors.
- The role of debtor-in-possession financing.
- Analyzing the implications of creditor negotiations.
- Case studies on creditor-debtor dynamics in restructuring.

Module 5: Distressed Asset Management

- Overview of strategies for managing distressed assets.
- Understanding the valuation of distressed assets.
- Evaluating the sale of distressed assets in insolvency.
- Techniques for maximizing recovery for stakeholders.
- Case studies on distressed asset management success stories.

Module 6: Compliance Challenges in Insolvency Law

- Identifying common compliance challenges faced by businesses.
- Understanding the importance of transparency in insolvency proceedings.
- Evaluating the role of legal counsel in ensuring compliance.
- Techniques for conducting compliance audits in restructuring.
- Case studies on compliance failures in insolvency cases.

Module 7: Financial Analysis in Restructuring Scenarios

- Overview of financial analysis techniques for restructuring.
- Understanding cash flow management in distressed situations.
- Evaluating financial forecasting and modeling for turnaround strategies.
- Techniques for assessing the viability of restructuring plans.
- Case studies on financial analysis in restructuring.

Module 8: International Standards in Insolvency Law

- Examination of international insolvency standards and best practices.
- Understanding the role of organizations like UNCITRAL.
- Evaluating the impact of globalization on insolvency law.
- The challenges of cross-border insolvency proceedings.
- Case studies on international insolvency cases.

Module 9: Future Trends in Corporate Restructuring and Insolvency

- Discussing anticipated changes in insolvency legislation.
- Evaluating the impact of economic trends on restructuring practices.
- Exploring the implications of technology in insolvency (e.g., fintech).
- Understanding the role of public policy in shaping insolvency law.
- Case studies on innovative approaches to restructuring.

Module 10: Developing a Restructuring Strategy

- Techniques for creating a comprehensive restructuring strategy.
- Setting goals and timelines for restructuring initiatives.
- Engaging stakeholders in the development of restructuring plans.
- Measuring success and adapting strategies over time.
- Presenting restructuring strategies to organizational leaders for approval.

Module 11: Ethical Considerations in Insolvency Law

- Overview of ethical issues in corporate restructuring and insolvency.
- Understanding the importance of integrity in insolvency proceedings.
- Evaluating the responsibilities of insolvency practitioners.
- The role of ethics training in promoting compliance.
- Case studies on ethical dilemmas in insolvency cases.

Module 12: Evaluating the Effectiveness of Restructuring Strategies

- Techniques for assessing the effectiveness of restructuring plans.
- Understanding key performance indicators for successful restructuring.
- The importance of feedback and continuous improvement.
- Analyzing success metrics in insolvency outcomes.
- Case studies on effective evaluation strategies.

Training Methodology

- **Interactive Workshops:** Facilitated discussions, group exercises, and problem-solving activities.
- **Case Studies:** Real-world examples to illustrate successful community-based surveillance practices.
- **Role-Playing and Simulations:** Practice engaging communities in surveillance activities.
- **Expert Presentations:** Insights from experienced public health professionals and community leaders.
- **Group Projects:** Collaborative development of community surveillance plans.
- **Action Planning:** Development of personalized action plans for implementing community-based surveillance.
- **Digital Tools and Resources:** Utilization of online platforms for collaboration and learning.
- **Peer-to-Peer Learning:** Sharing experiences and insights on community engagement.
- **Post-Training Support:** Access to online forums, mentorship, and continued learning resources.

Register as a group from 3 participants for a Discount

Send us an email: info@fineskilltrainingcenter.org or call +254769199797

Certification

Upon successful completion of this training, participants will be issued with a globally recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

- Participants must be conversant in English.
- Upon completion of training, participants will receive an Authorized Training Certificate.
- The course duration is flexible and can be modified to fit any number of days.
- Course fee includes facilitation, training materials, 2 coffee breaks, buffet lunch, and a Certificate upon successful completion.
- One-year post-training support, consultation, and coaching provided after the course.
- Payment should be made at least a week before the training commencement to Fineskill Training Center account, as indicated in the invoice, to enable better preparation.

Upcoming Scheduled Sessions

Start Date	End Date	Location	Price
23 Nov 2026	04 Dec 2026	Online	$2,000
23 Nov 2026	04 Dec 2026	Physical	$3,000
23 Nov 2026	04 Dec 2026	Physical	$6,000
23 Nov 2026	04 Dec 2026	Physical	$6,000
23 Nov 2026	04 Dec 2026	Physical	$12,000
23 Nov 2026	04 Dec 2026	Physical	$9,000
23 Nov 2026	04 Dec 2026	Physical	$12,000
23 Nov 2026	04 Dec 2026	Physical	$12,000

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