

Training course on Distressed Real Estate Assets and Workout Strategies

Professional Development Training Course Outline

Category	Real Estate Institute	Duration	5 Days
Base Fee	\$1,500 USD	Delivery Mode	Online / On-site Hybrid

Course Introduction

In the cyclical nature of real estate markets, periods of economic downturn or unforeseen challenges inevitably lead to the emergence of Distressed Real Estate Assets. These properties, characterized by financial difficulties, operational issues, or market undervaluation, present unique risks but also significant opportunities for those equipped with the specialized knowledge and strategies to navigate their complexities. Understanding the causes of distress, valuing troubled assets, and implementing effective Workout Strategies are crucial for mitigating losses for lenders and unlocking substantial returns for opportunistic investors and developers. This specialized discipline demands a blend of financial acumen, legal understanding, operational expertise, and a keen eye for market timing. For real estate investors, lenders, special servicers, asset managers, and legal professionals, the ability to identify, analyze, restructure, or acquire distressed assets is paramount for safeguarding existing investments or capitalizing on lucrative market dislocations. Failure to competently manage distressed real estate can lead to significant financial losses, prolonged legal battles, and missed opportunities. Training Course on Distressed Real Estate Assets and Workout Strategies is meticulously designed to equip with the advanced theoretical insights and intensive practical tools necessary to excel. We will delve into sophisticated methodologies for identifying early signs of distress and valuing troubled properties, master the intricacies of debt restructuring, loan modifications, and legal processes (foreclosure, bankruptcy), and explore cutting-edge approaches to acquiring, stabilizing, and repositioning distressed assets. A significant focus will be placed on understanding the roles of various stakeholders, negotiating complex workout solutions, managing operational turnarounds, and designing effective exit strategies. Furthermore, the course will cover essential aspects of due diligence, capital stack restructuring, and adapting to emerging trends in the distressed market. By integrating industry best practices, analyzing real-world complex distressed real estate case studies, and engaging in hands-on due diligence and workout planning exercises, attendees will develop the strategic acumen to confidently navigate and profit from distressed real estate cycles, fostering unparalleled risk mitigation and value creation, and securing their position as indispensable assets in the forefront of opportunistic real estate investment and turnaround management.

Programme Curriculum

Training Course on Distressed Real Estate Assets and Workout Strategies

Introduction

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Course Objectives

Upon completion of this course, participants will be able to:

1. Analyze the fundamental principles and strategic importance of **Distressed Real Estate Assets and Workout Strategies**.
2. Understand the **causes and early warning signs of real estate distress**, including financial and operational indicators.
3. Master methodologies for **identifying, sourcing, and valuing distressed properties** and non-performing loans (NPLs).
4. Comprehend the **legal and regulatory frameworks** governing distressed real estate, including foreclosure, bankruptcy, and receivership.
5. Develop expertise in formulating and negotiating **debt restructuring and loan workout strategies**, such as modifications and forbearance.

6. Formulate comprehensive approaches to **acquiring distressed real estate assets** through various channels (REO, NPLs, bankruptcy sales).
7. Implement effective **asset management and value creation strategies** for troubled properties, including operational turnarounds.
8. Design and execute **optimal exit strategies** for distressed real estate investments, considering market timing.
9. Analyze the **roles and incentives of key stakeholders** involved in distressed real estate scenarios.
10. Apply rigorous **due diligence practices** specifically tailored for distressed assets and loans.
11. Understand **capital stack restructuring** techniques in distressed situations.
12. Explore **ethical considerations and risk mitigation strategies** unique to the distressed real estate market.
13. Position themselves as strategic professionals capable of capitalizing on **opportunistic distressed real estate investments**.

Target Audience

This course is designed for professionals and investors involved in distressed real estate:

1. **Real Estate Investors:** Seeking to identify and acquire distressed opportunities.
2. **Lenders & Special Servicers:** Managing non-performing loans and foreclosures.
3. **Real Estate Developers:** Repositioning and developing troubled assets.
4. **Asset Managers:** Responsible for managing distressed property portfolios.
5. **Financial Advisors:** Advising clients on distressed real estate investments.
6. **Legal Professionals:** Specializing in real estate, bankruptcy, or finance law.
7. **Property Managers:** Managing troubled properties and optimizing operations.
8. **Credit Analysts:** Assessing and monitoring real estate loan portfolios.

Course Duration: 5 Days

Course Modules

Module 1: Introduction to Distressed Real Estate

- Defining Distressed Real Estate: Financial, Operational, and Market Distress.
- Understanding the Causes of Distress: Economic Cycles, Over-Leverage, Mismanagement, Market Shifts, Macroeconomic Shocks.
- The Distressed Real Estate Cycle and Phases of Distress (Pre-Distress, Active Distress, Recovery).
- Key Stakeholders in the Distressed Market: Borrowers, Lenders, Special Servicers, Opportunistic Investors, Legal Counsel.
- Ethical Considerations and Social Impact in Distressed Real Estate.

Module 2: Identifying and Valuing Distressed Assets

- Early Warning Signs of Real Estate Distress: Financial Covenants Breaches, Declining Occupancy, Missed Payments, Operational Underperformance.
- Sourcing Distressed Opportunities: Loan Sales, Bank REO Portfolios, Bankruptcy Filings, Direct Owner Distress, Broker Networks.
- Expedited Due Diligence for Distressed Assets: Focus on Legal Encumbrances, Environmental Issues, Property Condition, and Market Value.
- Valuation Methodologies in Distress: Discounted Cash Flow (DCF) under stress, Liquidation Value, Quick Sale Value, Orderly Sale Value.

- Understanding Loan-to-Value (LTV) and Loss Given Default (LGD) in Distressed Scenarios.

Module 3: Legal and Regulatory Frameworks for Distress

- Overview of Foreclosure Processes: Judicial vs. Non-Judicial Foreclosure, Deeds in Lieu of Foreclosure.
- Bankruptcy and Its Impact on Real Estate: Chapter 7, 11, and 13 Considerations, Automatic Stay, Debtor-in-Possession (DIP) Financing.
- Receivership: Appointment, Powers, and Role in Asset Preservation and Maximization.
- The Role of Special Servicers in Managing Commercial Mortgage-Backed Securities (CMBS) Loans and Triggers for Servicer Action.
- Creditor Rights and Remedies in Distressed Situations.

Module 4: Debt Restructuring and Loan Workouts

- Objectives of Loan Workouts: Mitigating Losses for Lenders, Preserving Value for Borrowers, Avoiding Lengthy Foreclosure.
- Common Workout Strategies: Loan Modifications (Interest Rate, Amortization, Term), Forbearance Agreements, Loan Extensions.
- Recapitalization and Debt-for-Equity Swaps as Solutions.
- Understanding Loan Covenants, Events of Default, and Lender/Borrower Legal Remedies.
- Advanced Negotiation Tactics and Strategies for Lenders, Borrowers, and Guarantors.

Module 5: Acquiring Distressed Real Estate Assets

- Strategies for Acquiring Non-Performing Loans (NPLs) and Sub-Performing Loans (SPLs) from Lenders.
- Due Diligence for Loan Acquisitions: Underwriting Collateral, Borrower Strength, Legal Status, and Loan Documents.
- Acquiring Real Estate Owned (REO) Properties from Banks and Lenders: OREO Management.
- Purchasing Assets through Bankruptcy Sales, Court Auctions, and Sheriff's Sales.
- Structuring Distressed Asset Acquisitions: All-Cash, Contingent Deals, Seller Financing, Joint Ventures.

Module 6: Asset Management and Value Creation in Distress

- Property Stabilization Strategies: Addressing Immediate Operational Issues (e.g., Vacancy, Deferred Maintenance, Security).
- Operational Turnarounds: Improving Leasing Strategies, Property Management Efficiency, Tenant Relations, and Expense Control.
- Strategic Capital Expenditure (CapEx) Planning for Value Enhancement and Repositioning.
- Lease Renegotiations and Tenant Workouts in Challenging Environments.
- Maximizing Property Value Post-Acquisition through Active Asset Management.

Module 7: Capital Stack Restructuring and Complex Deals

- Analyzing the Distressed Capital Stack: Identifying Where Value Sits and Who Has Control.
- Intercreditor Agreements and Their Importance in Multi-Lender Scenarios.
- Equity Cures, Buyouts, and Recapitalizations in Distressed Situations.
- Restructuring Debt and Equity Interests to Avoid Foreclosure or Bankruptcy.
- Advanced Scenario Modeling for Capital Stack Adjustments.

Module 8: Exit Strategies and the Future of Distressed Real Estate

- Planning the Exit: Stabilized Sale to Core/Value-Add Investors, Refinancing into Permanent Debt, Individual Asset Dispositions.
- Market Timing and Disposition Strategies for Distressed Investments: When to Sell.
- Measuring Success and Realized Returns in Distressed Real Estate Investments.
- Impact of Economic Cycles and Shocks on Future Distressed Opportunities.
- Emerging Trends in Distressed Real Estate: ESG Considerations, PropTech for Distress Analysis, Government Interventions.

Training Methodology

- **Interactive Workshops:** Facilitated discussions, group exercises, and problem-solving activities.
- **Case Studies:** Real-world examples to illustrate successful community-based surveillance practices.
- **Role-Playing and Simulations:** Practice engaging communities in surveillance activities.
- **Expert Presentations:** Insights from experienced public health professionals and community leaders.
- **Group Projects:** Collaborative development of community surveillance plans.
- **Action Planning:** Development of personalized action plans for implementing community-based surveillance.
- **Digital Tools and Resources:** Utilization of online platforms for collaboration and learning.
- **Peer-to-Peer Learning:** Sharing experiences and insights on community engagement.
- **Post-Training Support:** Access to online forums, mentorship, and continued learning resources.

Register as a group from 3 participants for a Discount

Send us an email: info@fineskilltrainingcenter.org or call +254769199797

Certification

Upon successful completion of this training, participants will be issued with a globally recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

- Participants must be conversant in English.
- Upon completion of training, participants will receive an Authorized Training Certificate.
- The course duration is flexible and can be modified to fit any number of days.
- Course fee includes facilitation, training materials, 2 coffee breaks, buffet lunch, and a Certificate upon successful completion.
- One-year post-training support, consultation, and coaching provided after the course.
- Payment should be made at least a week before the training commencement to Fineskill Training Center account, as indicated in the invoice, to enable better preparation.

Upcoming Scheduled Sessions

Start Date	End Date	Location	Price
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21 Sep 2026	25 Sep 2026	Online	\$1,000
21 Sep 2026	25 Sep 2026	Physical	\$1,500
21 Sep 2026	25 Sep 2026	Physical	\$0
21 Sep 2026	25 Sep 2026	Physical	\$0
21 Sep 2026	25 Sep 2026	Physical	\$0
21 Sep 2026	25 Sep 2026	Physical	\$0
21 Sep 2026	25 Sep 2026	Physical	\$0
21 Sep 2026	25 Sep 2026	Physical	\$0

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