Training Course on Private Equity and Venture Capital for Institutional Investors (Pensions)

Professional Development Training Course Outline

Category	Pension and Retirement	**Duration**	5 Days
Base Fee	$1,500 USD	**Delivery Mode**	Online / On-site Hybrid

Course Introduction

Training Course on Private Equity and Venture Capital for Institutional Investors (Pensions) is designed to provide professionals with a comprehensive understanding of the dynamics of private equity (PE) and venture capital (VC) investments. As institutional investors increasingly allocate capital to these asset classes, understanding their characteristics, risks, and potential returns is essential for effective portfolio management. This course focuses on the principles and practices of investing in private equity and venture capital, enabling participants to make informed decisions that align with their fund?s investment objectives. Participants will explore key topics such as investment strategies, due diligence processes, valuation techniques, and regulatory considerations. The curriculum integrates theoretical concepts with practical applications, featuring case studies and interactive exercises that allow attendees to engage with real-world scenarios. By the end of the training, participants will be well-equipped to implement effective private equity and venture capital strategies that enhance the performance of pension portfolios.

Programme Curriculum

Training Course on Private Equity and Venture Capital for Institutional Investors (Pensions)

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Course Objectives

1. Understand the fundamentals of private equity and venture capital investing.
2. Analyze the differences between private equity and venture capital.
3. Evaluate investment strategies and structures in PE and VC.
4. Explore the due diligence process for private equity and venture capital investments.
5. Discuss valuation techniques for private equity and venture capital.
6. Identify regulatory frameworks affecting PE and VC investments.
7. Develop skills in portfolio construction and risk management.
8. Conduct scenario analysis for PE and VC investments.
9. Foster collaboration among investment teams and stakeholders.
10. Create actionable plans for integrating PE and VC into pension portfolios.
11. Stay informed about emerging trends in private equity and venture capital.
12. Measure the effectiveness of PE and VC investment strategies.
13. Identify tools and technologies for analyzing private equity and venture capital opportunities.

Target Audience

1. Pension fund managers
2. Investment analysts and strategists
3. Risk management professionals
4. Financial consultants and advisors
5. Compliance officers
6. Actuaries and actuarial analysts
7. Graduate students in finance or investment management
8. Policy makers in pension fund management

Course Duration: 5 Days

Course Modules

Module 1: Introduction to Private Equity and Venture Capital

- Overview of private equity and venture capital concepts.
- Importance of PE and VC in institutional investment portfolios.
- Key terminology related to private equity and venture capital.
- Historical context and evolution of private equity and venture capital markets.
- Case studies illustrating successful PE and VC investments.

Module 2: Differences Between Private Equity and Venture Capital

- Understanding the key distinctions between PE and VC.
- Evaluating investment stages: early-stage, growth-stage, and late-stage investments.
- Analyzing risk and return profiles of PE and VC investments.
- Real-world examples of PE and VC investment strategies.

- Techniques for assessing the suitability of each investment type.

Module 3: Investment Strategies and Structures in PE and VC

- Overview of investment strategies in private equity (buyouts, growth equity, distressed assets).
- Understanding venture capital strategies (seed funding, series A, series B, etc.).
- Exploring fund structures: limited partnerships and general partners.
- Evaluating the role of co-investments and fund of funds.
- Real-life examples of effective investment strategies.

Module 4: Due Diligence Process for PE and VC Investments

- Importance of due diligence in private equity and venture capital.
- Key components of a comprehensive due diligence process.
- Techniques for evaluating management teams, market potential, and financials.
- Developing checklists for due diligence assessments.
- Case studies on due diligence successes and failures.

Module 5: Valuation Techniques for PE and VC Investments

- Overview of valuation methods for private equity and venture capital.
- Techniques for discounted cash flow (DCF) analysis, comparable company analysis, and precedent transactions.
- Understanding the impact of market conditions on valuations.
- Real-world examples of valuation challenges in PE and VC.
- Tools for performing valuations of private companies.

Module 6: Regulatory Frameworks Affecting PE and VC Investments

- Overview of regulations impacting private equity and venture capital.
- Key legislation affecting institutional investors in PE and VC.
- Understanding compliance requirements for fund managers.
- Engaging with regulators on PE and VC issues.
- Case studies on regulatory challenges and responses.

Module 7: Portfolio Construction and Risk Management

- Techniques for integrating private equity and venture capital into investment portfolios.
- Understanding diversification and risk management strategies.
- Evaluating the liquidity considerations associated with PE and VC investments.
- Real-world examples of effective portfolio management practices.
- Tools for monitoring and reporting on PE and VC investments.

Module 8: Implementing PE and VC Investment Strategies

- Steps for developing a comprehensive PE and VC investment strategy for pension funds.
- Engaging teams and stakeholders in the implementation process.
- Setting measurable objectives and timelines for PE and VC initiatives.
- Monitoring and adapting PE and VC strategies over time.
- Presenting PE and VC investment plans and results to stakeholders for approval.

Training Methodology

- **Interactive Workshops:** Facilitated discussions, group exercises, and problem-solving activities.
- **Case Studies:** Real-world examples to illustrate successful community-based surveillance practices.
- **Role-Playing and Simulations:** Practice engaging communities in surveillance activities.
- **Expert Presentations:** Insights from experienced public health professionals and community leaders.
- **Group Projects:** Collaborative development of community surveillance plans.
- **Action Planning:** Development of personalized action plans for implementing community-based surveillance.
- **Digital Tools and Resources:** Utilization of online platforms for collaboration and learning.
- **Peer-to-Peer Learning:** Sharing experiences and insights on community engagement.
- **Post-Training Support:** Access to online forums, mentorship, and continued learning resources.

Register as a group from 3 participants for a Discount

Send us an email: info@fineskilltrainingcenter.org or call +254769199797

Certification

Upon successful completion of this training, participants will be issued with a globally recognized certificate.

Tailor-Made Course

We also offer tailor-made courses based on your needs.

Key Notes

- Participants must be conversant in English.
- Upon completion of training, participants will receive an Authorized Training Certificate.
- The course duration is flexible and can be modified to fit any number of days.
- Course fee includes facilitation, training materials, 2 coffee breaks, buffet lunch, and a Certificate upon successful completion.
- One-year post-training support, consultation, and coaching provided after the course.
- Payment should be made at least a week before the training commencement to Fineskill Training Center account, as indicated in the invoice, to enable better preparation.

Upcoming Scheduled Sessions

Start Date	End Date	Location	Price
23 Nov 2026	27 Nov 2026	Online	$1,000
23 Nov 2026	27 Nov 2026	Physical	$1,500
23 Nov 2026	27 Nov 2026	Physical	$3,000
23 Nov 2026	27 Nov 2026	Physical	$3,000
23 Nov 2026	27 Nov 2026	Physical	$6,000

Start Date	End Date	Location	Price
23 Nov 2026	27 Nov 2026	Physical	$4,500
23 Nov 2026	27 Nov 2026	Physical	$6,000
23 Nov 2026	27 Nov 2026	Physical	$6,000

Ready to enroll or request a customized program? Book online or contact us:

Register Online Now

Email: info@fineskilltrainingcenter.com | Website: www.fineskilltrainingcenter.com